



## Announcement Summary

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**Entity name**

NEUROTECH INTERNATIONAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 19, 2021

**The Proposed issue is:**

A non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)

**Total number of +securities proposed to be issued for a non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)**

<b>ASX +security code</b>	<b>+Security description</b>	<b>Maximum Number of +securities to be issued</b>
NTI	ORDINARY FULLY PAID	100,000

**Closing date for receipt of acceptances**

Wednesday May 12, 2021

**Proposed +issue date**

Wednesday May 12, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

73610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Monday April 19, 2021

**1.6 The Proposed issue is:**

A non-+pro rata offer of +securities under a +disclosure document or +PDS



Part 5 - Details of proposed non-pro rata offer under a disclosure document or PDS

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Part 5A - Conditions

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**5A.1 - Are any of the following approvals required for the non-pro rata offer of securities under a disclosure document or PDS?**

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 5B - Offer details

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**Is the proposed security a 'New class' (securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this security include an offer of attaching securities?**

No

Details of securities proposed to be issued

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**ASX security code and description**

NTI : ORDINARY FULLY PAID

**The number of securities to be offered under the disclosure document or PDS**

100,000

**Will the offer be conditional on applications for a minimum number of securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will individual security holders be required to accept the offer for a minimum number or value of securities (i.e. a minimum acceptance condition)?**

No



**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

No

#### Offer price details

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.07500

#### Oversubscription & Scale back details

**Will the entity be entitled to accept over-subscriptions?**

No

**Will a scale back be applied if the offer is over-subscribed?**

No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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#### Part 5C - Timetable

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**5C.1 Lodgement date of +disclosure document or +PDS with ASIC**

Monday April 19, 2021

**5C.2 Date when +disclosure document or +PDS and acceptance forms will be made available to investors**

Tuesday April 20, 2021

**5C.3 Offer open date**

Tuesday April 20, 2021

**5C.4 Closing date for receipt of acceptances**

Wednesday May 12, 2021

**5C.6 Proposed +issue date**

Wednesday May 12, 2021



Part 5D - Listing Rule requirements

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**5D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

No

**5D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5D.1b ( i ) How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

100,000 Fully Paid Ordinary Shares.

**5D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

**5D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

Part 5E - Fees and expenses

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**5E.1 Will there be a lead manager or broker to the proposed offer?**

No

**5E.2 Is the proposed offer to be underwritten?**

No

**5E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**5E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Refer to section 7.4 of the Prospectus released by the Company on 19 April 2021.

Part 5F - Further Information

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**5F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

The primary purpose of this offer under the prospectus is to facilitate secondary trading of shares. Refer to section 1.3 and section 7.4 of the Prospectus released by the Company on 19 April 2021 for further details.



**5F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**5F.2 Please explain the entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority**

Only persons selected by the Company will be entitled to participate in the Offer. Refer to the Prospectus released by the Company on 19 April 2021.

**5F.3 URL on the entity's website where investors can download the +disclosure document or +PDS**

<http://www.neurotechinternational.com/investor-centre/asx-announcements>

**5F.4 Any other information the entity wishes to provide about the proposed offer**

Refer to the Prospectus released by the Company on 19 April 2021.